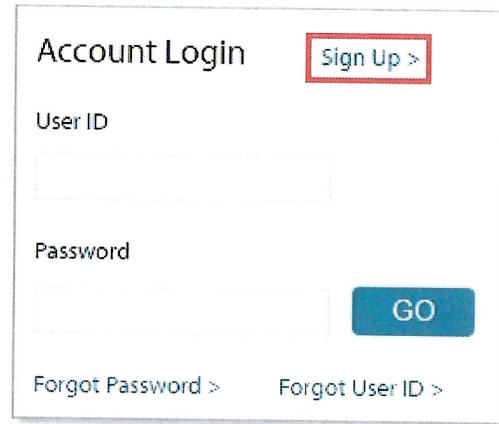


Enroll for Access Online

If you would like to have online or mobile access to your investment account:

1. Navigate to www.TradePmr.com and select Log in > For Clients > Access Online.
2. Select the “Sign Up” link from the login screen.
3. Enter your account information and answer a few personal questions to verify your identity.
4. Once verified, enter the account numbers you would like to view online.
5. Create a User ID and Password to access your accounts.
6. To complete your online enrollment, create three security questions and answers for future password resets.
7. Upon your initial login, you will be presented with an Online Agreement which will need to be reviewed and accepted only once.



For enrollment assistance, please contact Access Online Support at **1-877-488-3748**, 24 hours a day, 7 days a week.

Viewing Documents and Managing Delivery Preferences

With Access Online, you can securely access up to seven years of account documents, such as Statements, Trade Confirmations and Tax Documents/1099s, as soon as they are created-before they reach your mailbox. To view your account documents online, select Statements & Docs from the sub menu within the Portfolio menu.

Go paperless and choose electronic delivery of account documents and shareholder communications:

1. Log in to Access Online and select Document Delivery Preferences from the Customer Service menu.
2. Choose ‘Electronic Delivery’ of all account documents, or check the boxes for the account documents you wish to have delivered electronically.
3. Select an email address to which a notification can be sent when a document is available to view online.
4. If you have chosen electronic delivery of Shareholder Communications, create a 4-digit PIN to use when voting your proxy shares online.
5. Click the Save button and review the Disclosure Statement Regarding Electronic Delivery of Documents. By accepting the disclosure statement, you will turn off paper delivery of your selected documents sent through the mail.

